

EXHIBIT**25**

	B	C	D	E	F	G	H
5			Backup Bid		Winning Bid		Winning Bid
6					(Cash Equivalent)		
7							
8	Purchase Cash		3,500,000		4,350,000		1,750,000
9	less: Administrative Costs		<u>(750,000)</u>		<u>(750,000)</u>		<u>(750,000)</u>
10	Net Purchase Cash		2,750,000		3,600,000		1,000,000
11							
12	Connecticut Families' Share	75.0%	2,062,500		2,700,000		750,000
13	Gift Class's Share	25.0%	<u>687,500</u>		<u>900,000</u>		<u>250,000</u>
14	Total Creditor Proceeds		2,750,000		3,600,000		1,000,000
15							
16	Gift Class's Share		687,500		900,000		250,000
17	Distributable Proceeds Waiver		<u>-</u>		<u>-</u>		<u>650,000</u>
18	Gift Class Total Recovery		687,500		900,000		900,000
19							
20							
21							
22							
23			Backup Bid		Winning Bid		Winning Bid
24					(Cash Equivalent)		
25							
26	Purchase Cash		3,500,000		7,000,000		1,750,000
27	less: Administrative Costs		<u>(650,000)</u>		<u>(650,000)</u>		<u>(650,000)</u>
28	Net Purchase Cash		2,850,000		6,350,000		1,100,000
29							
30	Connecticut Families' Share	96.7%	2,755,950		6,140,450		1,063,700
31	Gift Class's Share	3.3%	<u>94,050</u>		<u>209,550</u>		<u>36,300</u>
32	Total Creditor Proceeds		2,850,000		6,350,000		1,100,000
33							
34	Gift Class's Share		94,050		209,550		36,300
35	Distributable Proceeds Waiver		<u>-</u>		<u>-</u>		<u>173,250</u>
36	Gift Class Total Recovery		94,050		209,550		209,550